

P3-Flat Rate Module/Dealer Tab/Core Info Page

Page Section	Fields		New Location				Field Name
	Field Name		Menu	Option	Section	Link	
Dealer Details	Dealer Name	----->	Left Menu	Settings	Company Settings	Core/Contact Info	Dealer Name
	Contact Person	----->	Left Menu	Settings	Company Settings	Core/Contact Info	Contact Person
	AC License #	----->	Left Menu	Settings	Company Settings	Core/Contact Info	AC License #
	App Logo	----->	Left Menu	Settings	Company Settings	Core/Contact Info	App Logo
	Dealer Invoice Prefix	----->	Left Menu	Settings	Invoice Settings	General Settings	Dealer Invoice Prefix
	PDF Logo	----->	Left Menu	Settings	Company Settings	Core/Contact Info	Invoice PDF Logo
	Phone	----->	Left Menu	Settings	Company Settings	Core/Contact Info	Phone
	Website	----->	Left Menu	Settings	Company Settings	Core/Contact Info	Website
	Email to Receive PPP Communications	----->	Left Menu	Settings	Email/Text Communications	Email-SMS General Settings	Email to Receive PPP Communications
	Street	----->	Left Menu	Settings	Company Settings	Core/Contact Info	Street
	City	----->	Left Menu	Settings	Company Settings	Core/Contact Info	City
	State	----->	Left Menu	Settings	Company Settings	Core/Contact Info	State
	Zip Code	----->	Left Menu	Settings	Company Settings	Core/Contact Info	Zip Code
Dispatch Map Address	Street	----->	Left Menu	Settings	Dispatch Settings	Dispatch Settings	Street
	City	----->	Left Menu	Settings	Dispatch Settings	Dispatch Settings	City
	State	----->	Left Menu	Settings	Dispatch Settings	Dispatch Settings	State
	Zip Code	----->	Left Menu	Settings	Dispatch Settings	Dispatch Settings	Zip Code
	Latitude	----->	Left Menu	Settings	Dispatch Settings	Dispatch Settings	Latitude
	Longitude	----->	Left Menu	Settings	Dispatch Settings	Dispatch Settings	Longitude
Labor Hour Rate	Regular Rate	----->	Left Menu	Settings	Flat Rate Settings	Rates	Regular Rate
	Overtime Rate	----->	Left Menu	Settings	Flat Rate Settings	Rates	Overtime Rate
	Discount Rate	----->	Left Menu	Settings	Flat Rate Settings	Rates	Discount Rate
	Add/Cost Time to All Repair Tasks	----->	Left Menu	Settings	Flat Rate Settings	Rates	Add/Cost Time to All Repair Tasks
Part and Markup	Part Markup (Default/Custom)	----->	Left Menu	Settings	Flat Rate Settings	Rates	
	Part Purchase Tax Rate	----->	Left Menu	Settings	Flat Rate Settings	Rates	Part Purchase Tax Rate
	Part Costs Adjustment	----->	Left Menu	Settings	Flat Rate Settings	Rates	Part Costs Adjustment
Subscription and Flat Rate Details	Service Agreement Name	----->	Left Menu	Settings	Invoice Settings	General Settings	Service Agreement Name
	Invoice Service Agreement Label	----->	Left Menu	Settings	Invoice Settings	General Settings	Invoice Service Agreement Label
	Licenses	----->	Left Menu	Settings	Company Settings	License Info	Licenses
	Expiry Date	----->	Left Menu	Settings	Company Settings	License Info	Expiry Date
	Subscription Type	----->	Left Menu	Settings	Company Settings	License Info	Subscription Type
Filter Program	Shipping Logo	----->	Left Menu	Settings	Air Filters	General Settings	
	Shipping Comment	----->	Left Menu	Settings	Air Filters	General Settings	
	Filter Label	----->	Left Menu	Settings	Air Filters	General Settings	

P3-Flat Rate Module/Dealer Tab/Flat Rate Settings Page

Fields		New Location				
Page Section	Field Name	Menu	Option	Section	Link	Field Name
Disclaimers	Difficult Access	-----> Left Menu	Settings	Flat Rate Settings	General Settings	Difficult Access Charge Disclaimer
	Preferred Customer	-----> Left Menu	Settings	Flat Rate Settings	General Settings	Difficult Access Charge Disclaimer
View Columns	Default/Custom	-----> Left Menu	Settings	Flat Rate Settings	General Settings	Customer View Columns
	Potential Savings	-----> Left Menu	Settings	Flat Rate Settings	General Settings	Potential Savings
	Preferred Customer	-----> Left Menu	Settings	Flat Rate Settings	General Settings	Preferred Customer
	Regular Price	-----> Left Menu	Settings	Flat Rate Settings	General Settings	Regular Price
	Premium Price	-----> Left Menu	Settings	Flat Rate Settings	General Settings	Premium Price
Misc	Customer Name Priority 1	-----> Left Menu	Settings	Customer Setttings	General Settings	Customer Name Priority 1
	Customer Name Priority 2	-----> Left Menu	Settings	Customer Setttings	General Settings	Customer Name Priority 2
	Customer Name Priority 3	-----> Left Menu	Settings	Customer Setttings	General Settings	Customer Name Priority 3
Questions	Techs see amount of Time?	-----> Left Menu	Settings	Flat Rate Settings	General Settings	Techs see amount of Time?
	Display OT Column?	-----> Left Menu	Settings	Flat Rate Settings	General Settings	Display OT Column?
	Techs able to record Measurements?	-----> Left Menu	Settings	Diagnostic/Equipment	General Settings	Techs able to record Measurements?
	Diagnostic Report Default Status	-----> Left Menu	Settings	Diagnostic/Equipment	General Settings	Diagnostic Report Default Status
	Techs View All Customer Records?	-----> Left Menu	Settings	Customer Setttings	General Settings	Techs View All Customer Records?
	Validate customer data during import?	-----> Left Menu	Settings	Customer Setttings	General Settings	Validate customer data during import?
	Techs determine review?	-----> Left Menu	Settings	3rd Party Integrations	Review Buzz	Techs determine review?
	Flat Rate Savings Calculation	-----> Left Menu	Settings	Flat Rate Settings	General Settings	Flat Rate Savings Calculation
	Tech search customer from cloud?	-----> Left Menu	Settings	Customer Setttings	General Settings	Tech search customer from cloud?
	System/Equipment View	-----> Left Menu	Settings	Customer Setttings	General Settings	System/Equipment Table View
	Customer Details View	-----> Left Menu	Settings	Customer Setttings	General Settings	Customer Details View
	Sync All Info when Closing a Call?	-----> Left Menu	Settings	Dispatch Settings	General Settings	Sync All Info when Closing a Call?
	Email Address Required - App?	-----> Left Menu	Settings	Customer Setttings	General Settings	Email Address Required - App?
	Email Address Required - Web?	-----> Left Menu	Settings	Customer Setttings	General Settings	Email Address Required - Web?
	Default Communication Preference?	-----> Left Menu	Settings	Customer Setttings	General Settings	Default Communication Preference?

P3-Flat Rate Module/Dealer Tab/Invoice Settings Page

Fields		New Location					
Page Section	Field Name	Menu	Option	Section	Link	Field Name	
Questions	Display Dollar Amount in Bundle	----->	Left Menu	Settings	Invoice Settings	General Settings	Display Dollar Amount in Bundle
	Display Dollar Amount in Cart	----->	Left Menu	Settings	Invoice Settings	General Settings	Display Dollar Amount in Cart
	Tech Change Repair Price on Invoice	----->	Left Menu	Settings	Invoice Settings	General Settings	Tech Change Repair Price on Invoice
	Accept Down/Partial Payments	----->	Left Menu	Settings	Invoice Settings	General Settings	Accept Down/Partial Payments
	Allow Customer to Pay Online	----->	Left Menu	Settings	Invoice Settings	General Settings	Allow Customer to Pay Online
	# of Appts Tech to See	----->	Left Menu	Settings	Dispatch Settings	General Settings	# of Appts Tech to See
	Show Payment History in Invoice	----->	Left Menu	Settings	Invoice Settings	General Settings	Show Payment History in Invoice
	Sync Past Calls from All Calls	----->	Left Menu	Settings	Dispatch Settings	General Settings	Sync Past Calls from All Calls
	Sync Complete Calls from Completed Calls Tab	----->	Left Menu	Settings	Dispatch Settings	General Settings	Sync Complete Calls from Completed Calls Tab
	Sync Invoice from Complete Calls Tab	----->	Left Menu	Settings	Dispatch Settings	General Settings	Sync Invoice from Complete Calls Tab
	Diagnostic Fee Custom Label	----->	Left Menu	Settings	Diagnostic/Equipment	General Settings	Diagnostic Fee Custom Label
PO Number/Work Order#	Display PO Number in Invoice?	----->	Left Menu	Settings	Invoice Settings	General Settings	Display PO Number in Invoice?
	Invoice PO Number Label	----->	Left Menu	Settings	Invoice Settings	General Settings	Invoice PO Number Label
Sales Tax	Is Sales Tax Ever Charged on Invoice?	----->	Left Menu	Settings	Sales Tax	Sales Tax	Is Sales Tax Ever Charged on Invoice?
	Sales Tax Rate	----->	Left Menu	Settings	Sales Tax	Sales Tax	Sales Tax Rate
	Is Sales Tax Applicable For?	----->	Left Menu	Settings	Sales Tax	Sales Tax	Is Sales Tax Applicable For?
	Is Sales Tax Rate fixed?	----->	Left Menu	Settings	Sales Tax	Sales Tax	Is Sales Tax Rate fixed?
	Sales Tax Disclaimer?	----->	Left Menu	Settings	Sales Tax	Sales Tax	Sales Tax Disclaimer?
Display Sales Tax Column	----->	Left Menu	Settings	Sales Tax	Sales Tax	Display Sales Tax Column	
Payment Gateway Details	Merchant Name	----->	Left Menu	Settings	3rd Party Integrations	Cayan	Merchant Name
	Merchant Site ID	----->	Left Menu	Settings	3rd Party Integrations	Cayan	Merchant Site ID
	Merchant Key	----->	Left Menu	Settings	3rd Party Integrations	Cayan	Merchant Key
	Credit Card Rate	----->	Left Menu	Settings	Flat Rate Settings	Flat Rate Rates	Credit Card Rate
Customer Review	Use Review System	----->	Left Menu	Settings	3rd Party Integrations		
	Which One	----->	Left Menu	Settings	3rd Party Integrations		
	Allwo Tech to determin if Review sent to customer	----->	Left Menu	Settings	3rd Party Integrations		
Nearby Now API Settings	Agency API Token	----->	Left Menu	Settings	3rd Party Integrations	Nearby Now	Agency API Token
	Account API Token	----->	Left Menu	Settings	3rd Party Integrations	Nearby Now	Account API Token
Good AC Guy Settings	Agency API Token	----->	Left Menu	Settings	3rd Party Integrations	Good AC Guy	Agency API Token
Review Buzz Settings	API Key	----->	Left Menu	Settings	3rd Party Integrations	Review Buzz	API Key
	API Secret	----->	Left Menu	Settings	3rd Party Integrations	Review Buzz	API Secret
	Company ID	----->	Left Menu	Settings	3rd Party Integrations	Review Buzz	Company ID

P3-Flat Rate Module/Dealer Tab/Invoice Settings Page

Fields		New Location					
Page Section	Field Name	Menu	Option	Section	Link	Field Name	
Other Questions	Display affiliation in invoice?	----->	Left Menu	Settings	Invoice Settings	General Settings	Display affiliation in invoice?
	Display equipment in invoice?	----->	Left Menu	Settings	Invoice Settings	General Settings	Display equipment in invoice?
	Display job details in Invoice?	----->	Left Menu	Settings	Invoice Settings	General Settings	Display job details in Invoice?
	Automatic Complete & Paid on \$0 Invoice - app?	----->	Left Menu	Settings	Invoice Settings	General Settings	Automatic Complete & Paid on \$0 Invoice - app?

P3-CRM/Customer Module/Appointment Settings Tab/Other Settings

Fields		New Location				
Page Section	Field Name	Menu	Option	Section	Link	Field Name
Questions	Disable popup on google map	-----> Left Menu	Settings	Dispatching Settings	General Settings	Disable automatic popups on dispatch map?
	Disable home page popup	-----> Left Menu	Settings	Dispatching Settings	General Settings	Disable home page popup
	Appointment View option	-----> Left Menu	Settings	Dispatching Settings	General Settings	Appointment View option
	Rescheduled Calls on Open List	-----> Left Menu	Settings	Dispatching Settings	General Settings	Rescheduled Calls on Open List
	Display Time - Arrival Window/Exact Time	-----> Left Menu	Settings	Dispatching Settings	General Settings	Display Time - Arrival Window/Exact Time
	Disable hover popup of calendar	-----> Left Menu	Settings	Dispatching Settings	General Settings	Disable hover popup of calendar
	Calendar display options	-----> Left Menu	Settings	Dispatching Settings	General Settings	Calendar display options
	Current date in Open Call field	-----> Left Menu	Settings	Dispatching Settings	General Settings	Current date in Open Call field
	Include all Techs in Week/Month	-----> Left Menu	Settings	Dispatching Settings	General Settings	Include all Techs in Week/Month
	Show notes in popup	-----> Left Menu	Settings	Dispatching Settings	General Settings	Show notes in popup
GPS Insight API	User Name	-----> Left Menu	Settings	3rd Party Integrations	GPS Insight	User Name
	API Token	-----> Left Menu	Settings	3rd Party Integrations	GPS Insight	API Token